

The Board of Directors' proposal for a resolution on a directed rights issue (item 10 in the proposed agenda of the Extraordinary General Meeting)

The Board of Directors of Anoto Group AB (publ), org.nr 556532-3929 (the "Company"), proposes that the Meeting resolves to increase the Company's share capital by up to SEK 12,600,000.059198 through the issue of up to 21,000,000 new ordinary shares, each with a quota value of approximately SEK 0.600000003. The following terms and conditions shall apply to the issue of shares.

With deviation from the shareholders' preferential rights, the new shares may only be subscribed for by Rothesay Limited. Subscription for the new shares shall be made on a separate subscription list no later than on January 20, 2021. The shares have been subscribed for. The reason for the deviation from the shareholders' preferential rights is to finance the ongoing business in a time and cost-efficient way and at the same time strengthen the Company's institutional and long-term shareholder base and thereby promote the Company's opportunities to develop the Company to create additional value for all shareholders.

The subscription price per ordinary share is SEK 0.90. The subscription price has been determined after discussions at an arm's length between the Company's management and Rothesay Limited based on the prevailing market conditions at the time when the share issue was resolved. Payment for the subscribed shares shall be made in cash no later than on February 15, 2021. The Board of Directors, or the person appointed by the Board, shall be entitled to extend the subscription period and the time of payment. The new shares convey right to dividends for the first time on the first record date set for dividends after the registration of the new shares with the Swedish Companies Registration Office. Oversubscription cannot take place.

The Board of Directors, or the person appointed by the Board, shall have the right to make such minor formal adjustments to the issue resolution, which may be required for registration of the new shares with the Swedish Companies Registration Office or Euroclear Sweden AB.

For a valid decision, it is required that the resolution be supported by shareholders with at least two thirds of both the votes cast and the shares represented at the EGM.

Documentation pursuant to Chapter 13, section 6 of the Swedish Companies Act (SFS 2005:551), will be available at the Company and on the Company's website www.anoto.com, no later than January 25, 2021, and will be sent free of charge to shareholders who so request and provide their postal address.

Stockholm January 2021
ANOTO GROUP AB (PUBL)
Styrelsen / *The Board of Directors*